



Eleanor Wan

Ms Eleanor Wan retired from BEA Union Investment as its Chief Executive Officer in April 2024.

Under her leadership for 13 years, the firm has earned the recognition as an Asian Investment Specialist, in particular, with a unique strength in Asian fixed income investments. BEA Union Investment, being a joint venture between Bank of East Asia in Hong Kong and Union Investment of Germany, is an award-winning fund manager, winning more than 160 awards since 2012. The firm has also more than doubled its Asset under Management and Advisory since she joined in 2011. She remained as an Independent Board of Director for the Company from April 2024 to March 2026.

Before joining BEA Union Investment, Ms Wan was CEO of the institute of Financial Planners of Hong Kong, leading the Institute's efforts in promoting the professional standards of financial planners in Hong Kong. Before that, she was CEO of Allianz Global Investors Hong Kong. Ms Wan has over 25 years of experience in the financial sector specializing in asset management. Her areas of focus have encompassed on business and distribution development, client service, operation and general management.

Ms Wan had been actively involved in board and advisory roles include being the Board Member of the Deposit Protection Board of Hong Kong and Chair of the Investment Committee; a member of the Insurance Advisory Committee; a member of the Hong Kong Trade Development Council Financial Services Advisory Committee; a member of the Disciplinary Panel of Hong Kong Institute of Certified Public Accountants and Vice-Chairman of the Hong Kong Investment Funds Association. She also sits on Policy Research Committee of Financial Services Development Council. Currently, she remains as a member of the Professional Ethics Review Committee of the Institute of Financial Planners of Hong Kong.

Since March 2026, Ms Wan joined CMU OmniClear Limited as a member of Market Advisory Group.